**EXHIBIT 4.1: Sunnyvale Clinic: Balance Sheets December 31, 2011 and 2010 (in thousands)**

|  |  |  |
| --- | --- | --- |
| ASSETS | 2011 | 2010 |
| Current Assets: |  |  |
| Cash and cash equivalents | $ 12,102 | $ 6,486 |
| Short-term investments | 10,000 | 5,000 |
| Net patient accounts receivable | 28,509 | 25,927 |
| Inventories | 3,695 | 2,302 |
| Total current assets | $ 54,306 | $ 39,715 |
| Long-term investments | $ 48,059 | $ 25,837 |
| Net property and equipment | $ 52,450 | $ 49,549 |
| Total assets | $154,815 | $115,101 |
| LIABILITIES AND EQUITY | 2011 | 2010 |
| Current Liabilities: |  |  |
| Notes payable | $  4,334 | $  3,345 |
| Accounts payable | 5,022 | 6,933 |
| Accrued expenses | 6,069 | 5,037 |
| Total current liabilities | $ 15,425 | $ 15,315 |
| Long-term debt | $ 85,322 | $ 53,578 |
| Total liabilities | $100,747 | $ 68,893 |
| Net assets (Equity) | $ 54,068 | $ 46,208 |
| Total liabilities and equity | $154,815 | $115,101 |