**EXHIBIT 4.1: Sunnyvale Clinic: Balance Sheets December 31, 2011 and 2010 (in thousands)**

|  |  |  |
| --- | --- | --- |
| ASSETS | 2011 | 2010 |
| Current Assets: |   |   |
|      Cash and cash equivalents | $ 12,102 | $ 6,486 |
|     Short-term investments | 10,000 | 5,000 |
|     Net patient accounts receivable | 28,509 | 25,927 |
|     Inventories |   3,695  |   2,302  |
|         Total current assets | $ 54,306  | $ 39,715  |
| Long-term investments | $ 48,059  | $ 25,837  |
| Net property and equipment | $ 52,450  | $ 49,549  |
| Total assets | $154,815  | $115,101  |
| LIABILITIES AND EQUITY | 2011 | 2010 |
| Current Liabilities: |   |   |
|     Notes payable | $  4,334 | $  3,345 |
|     Accounts payable | 5,022 | 6,933 |
|     Accrued expenses | 6,069 | 5,037 |
|         Total current liabilities | $ 15,425  | $ 15,315  |
| Long-term debt | $ 85,322  | $ 53,578  |
|         Total liabilities | $100,747  | $ 68,893  |
| Net assets (Equity) | $ 54,068  | $ 46,208  |
| Total liabilities and equity | $154,815  | $115,101  |